

BIOLIDICS LIMITED
(Company Registration No. 200913076M)
(Incorporated in the Republic of Singapore)

ALLOTMENT AND ISSUANCE OF NEW ORDINARY SHARES (“NEW SHARES”) IN THE ISSUED CAPITAL OF BIOLIDICS LIMITED (THE “COMPANY”)

- (1) PROPOSED SUBSCRIPTION OF 83,000,000 NEW SHARES BY MR. ZHOU CHAO**
 - (2) PROPOSED ISSUANCE OF 4,132,231 NEW SHARES TO EVOLVE CAPITAL ADVISORY PRIVATE LIMITED (“EVOLVE”)**
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The Board of Directors (the “**Board**”) of the Company refers to the Company’s announcements dated 22 December 2023, 28 December 2023 and 8 January 2023 in relation to the Proposed Subscription and Evolve Shares Issuance (“**Announcements**”). Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements.

The Board wishes to announce that the Company has today allotted and issued 83,000,000 and 4,132,231 New Shares to Mr. Zhou Chao and Evolve respectively. The New Shares shall rank pari passu in all respects with the existing issued ordinary shares of the Company. The New Shares are expected to be listed and quoted on Catalist on or about 15 January 2024.

Following the allotment and issuance of the Subscription Shares and Evolve Shares, the total number of Shares has increased from 657,626,605 to 744,758,836 Shares.

By Order of the Board

Song Tang Yih
Executive Director and Chief Executive Officer
11 January 2024

*This announcement has been reviewed by the Company’s sponsor, Evolve Capital Advisory Private Limited (the “**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The details of the contact person for the Sponsor are:

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